

**Grupo Nutresa S.A.**

Carrera 43A No. 1A Sur 143  
Teléfono: (574) 266 97 35  
Fax: (574) 268 18 68  
Medellín – Colombia  
Nit 890.900.050-1

**RELEVANT INFORMATION**

**SUBJECT:** *Issuance of international bonds*

**DATE:** *May 6, 2025*

*Grupo Nutresa S.A. (the “Company”) announces that, together with several of its subsidiaries and in accordance with the authorization granted by the Shareholders on March 17, today it issued senior international bonds under Rule 144A/Reg S.*

*The Company debuted in the international bond market with a USD 2 billion dual-tranche issuance (2030 and 2035), marking:*

- The largest-ever debuted bond from a Latin American corporate.*
- The largest corporate bond from a Colombian issuer, matching Ecopetrol’s 2014, 2020 and 2023 prints.*
- The largest bond from a Latin American corporate in over two years (since Pemex on January 2023).*

*After guidance was released at 8% and 9%, demand remained firm and continued to grow - a rare dynamic that highlighted the strength of Nutresa’s credit story and deep investor confidence. Final demand settled at USD 5.4 billion (~2.7x oversubscribed).*

*Final pricing reflected a 25 basis point tightening from IPTs, with participation led by LatAm-focused EM accounts, firmly establishing Nutresa as a new reference name in the region.*

*The general terms of the offering are as follows:*

<b>Issuer</b>	<b>Grupo Nutresa S. A.</b>
<b>Subsidiaries co-issuers</b>	<b>Alimentos Cárnicos S.A.S., Comercial Nutresa S.A.S., Compañía De Galletas Noel S.A.S., Compañía Nacional de Chocolates S.A.S., Industria Colombiana de Café S.A.S., Productos Alimenticios Doria S.A.S., IRCC S.A.S., Meals S.A.S., Zenú S.A.S., Novaventa S.A.S., Tresmontes S.A., Compañía De Galletas Pozuelo DCR S.A.</b>
<b>Guarantors</b>	<b>Tresmontes Lucchetti México S.A. de C.V., Nutresa S.A. de C.V.</b>
<b>Term</b>	<b>5 and 10 years</b>

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<b><i>Principal amount</i></b>	<b><i>USD 2 billion</i></b>
<b><i>Coupon</i></b>	<b><i>5-year notes 8%, 10-year notes 9%</i></b>
<b><i>Moody's rating</i></b>	<b><i>Baa3</i></b>
<b><i>Fitch rating</i></b>	<b><i>BB+</i></b>

*The funds from the issuance will be used to repay the bridge loan in the form of a "club deal" granted on March 7 by the financial institutions Goldman Sachs Bank USA, Citigroup Global Markets Inc., N.A., JP Morgan Chase Bank, Deutsche Bank AG, and Banco BTG Pactual S.A. - Cayman Branch, for an amount of USD 2 billion.*