

## Grupo Nutresa S.A.

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## **RELEVANT INFORMATION**

**SUBJECT:** Reopening of international bonds

**DATE:** August 19, 2025

Grupo Nutresa S.A. (the "Company") announces that it has reopened the issuance of its 144A/Reg S senior unsecured international bonds, which was finalized in May, 2025.

The Company carried out a reopening for a total amount of USD 1 billion in a dual-tranche format (2030 and 2035), under the following terms:

Issuer	Grupo Nutresa S. A.
Subsidiaries co-issuers	Alimentos Cárnicos S.A.S., Comercial Nutresa S.A.S.,
	Compañía De Galletas Noel S.A.S., Compañía Nacional de
	Chocolates S.A.S., Industria Colombiana de Café S.A.S.,
	Productos Alimenticios Doria S.A.S., IRCC S.A.S., Meals
	S.A.S., Zenú S.A.S., Novaventa S.A.S., Tresmontes S.A.,
	Compañía De Galletas Pozuelo DCR S.A.
Guarantors	Tresmontes Lucchetti México S.A. de C.V., Nutresa S.A.
	de C.V.
Term	5 and 10 years
Principal amount	USD 500 million with a 5-year maturity
	USD 500 million with a 10-year maturity
Coupon	5-year notes 6,45%, 10-year notes 7,45%
Moody's rating	Baa3
Fitch rating	BB+
Purpose	The proceeds from the issuance will be used to repay local
	debt in Colombia and for general corporate purposes.

Investor demand reached USD 3,2 billion.

The issuance will be listed on the Singapore Stock Exchange and will be subject to the usual conditions for this type of transaction.